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Stock Code: 8798

(Dispatch Date) August 4, 2025

(Date of disclosure for electronic provision) July 29, 2025

To our shareholders:

3-5-7, Kawaramachi, Chuo-ku, Osaka-shi, Osaka

Advance Create Co., Ltd.

Yoshiharu Hamada, President

Notice of the Extraordinary Meeting of Shareholders

We are pleased to announce the Extraordinary Meeting of Shareholders of Advance Create Co., Ltd. (the “Company”), which will be held as indicated below.

In convening this Extraordinary Meeting of Shareholders, the Company has implemented measures for providing information constituting the content of Reference Materials for the Extraordinary Meeting of Shareholders, etc. (matters subject to measures for electronic provision) in electronic format. This is available on the following websites on the internet, so please access either of them to check.

【The Company’s website】

<https://www.advancecreate.co.jp/ir/meeting>

【TSE website (Listed Company Search)】

<https://www2.jpx.co.jp/tseHpFront/JJK020010Action.do?Show=Show>

(Please access above TSE website and enter and search on “Advance Create” under “Issue name (company name)” or its stock code “8798” under “Code,” and select “Basic information” “Documents for public inspection/PR information” in that order, and check from the column “Notice of General Shareholders Meeting /Informational Materials for a General Shareholders Meeting” in “Filed information available for public inspection.”)

If you are unable to attend this meeting in person, you may exercise your voting rights by postal mail or electromagnetic means (the Internet). Please read the attached Reference Documents for the Extraordinary Meeting of Shareholders and exercise your voting rights by no later than the closing time of our daily business hours (5:30 p.m.) on Monday, August 18, 2025 (JST).

For details regarding the exercise of voting rights by electromagnetic means, please refer to the “Procedure for Exercising Voting Rights via the Internet” on pages 4 of the Japanese original (in Japanese only).

1. **Date and Time:** Tuesday, August 19, 2025, at 10:00 a.m. (JST)
2. **Venue:** **The Conference Room, 10th-floor, the headquarters of Advance Create Co., Ltd.**

3-5-7, Kawaramachi, Chuo-ku, Osaka-shi, Osaka

(The venue of this Extraordinary Meeting of Shareholders is different from the place for the last meeting. Please refer to the Simplified Map of Venue for General Meeting of Shareholders at the end of the Japanese original. (in Japanese only))

3. **Agenda:**

Matters to be resolved:

- Proposal No. 1** Partial amendment of the Articles of Incorporation
- Proposal No. 2** Issuance of common shares by third-party allotment
- Proposal No. 3** Issuance of Class A shares by third-party allotment
- Proposal No. 4** Reduction of the amount of share capital and capital reserve
- Proposal No. 5** Disposal of Surplus

1. If revisions to the matters subject to measures for electronic provision arise, a notice of the revisions and the details of the matters before and after the revisions will be posted on the aforementioned dedicated website for informational materials for the Extraordinary Meeting of Shareholders and the website of Tokyo Stock Exchange, Inc (in Japanese only).
2. When attending the meeting in person, please hand in the enclosed voting form at the reception desk at the meeting venue.
3. For this Extraordinary Meeting of Shareholders, the Company has delivered paper-based documents stating the matters subject to measures for electronic provision to all shareholders, regardless of whether or not they have requested them.
4. If neither approval nor disapproval of each proposal is indicated on the Card for Exercising Voting Rights, the Company will deem that you indicated your approval of the proposal.
5. For those attending in a wheelchair, a designated space has been arranged within the venue.
6. The Company doesn't hold round-table discussions with shareholders in consideration of fairness between shareholders who come to the Extraordinary Meeting of Shareholders and those who cannot come to the Extraordinary Meeting of Shareholders. Furthermore, for the Extraordinary Meeting of Shareholders, we will not be providing any gifts or beverages. Thank you for your understanding.

Reference Documents for the Extraordinary Meeting of Shareholders

Proposal No. 1 Partial amendment of the Articles of Incorporation

1. Reason of amendment

In order to enable the issuance of Class A shares, Class A shares will be added as new classes of shares, new provisions regarding Class A shares will be established, and the total number of shares authorized to be issued and the total number of common shares authorized to be issued will be increased in preparation for the issuance of common shares upon exercise of acquisition rights with Class A shares as consideration. The reason of issuance of Class A shares, please refer to “Background of Proposal No. 1 through No. 5” in “Notice of the Extraordinary Meeting of Shareholders” of the Japanese original (in Japanese only). Proposal No. 1 is conditional upon the approval of Proposal No. 2 through No. 5 as originally proposed.

2. Details of amendment

Details of amendment, please refer to “Notice of the Extraordinary Meeting of Shareholders” of the Japanese original (in Japanese only).

Proposal No. 2 Issuance of common shares by third-party allotment

Pursuant to Article 199 of the Companies Act, the Company requests approval for the issuance of Common shares by third-party allotment. And since the dilution ratio of shares will be 25% or more, the Company requests approval as a confirmation procedure of shareholders' intentions under Rule 432 of the Securities Listing Regulations stipulated by the Tokyo Stock Exchange (Fukuoka Stock Exchange and Sapporo Securities Exchange in accordance with Article 2 of the Regulations Concerning Corporate Code of Conduct.). Proposal No. 2 is conditional upon the approval of Proposal No. 1, No. 3 through No. 5 as originally proposed and the effectiveness of the registration statement filed under the Financial Instruments and Exchange Law.

Outline of issuance

Payment date	September 5, 2025
Number of new shares issued	Common shares 9,480,000 shares
Issue price	150 yen per share
Amount of funding	1,422,000,000 yen
Amount of capital and capital reserve to be increased	Amount of capital to be increased 711,000,000 yen (75 yen per share) Amount of capital reserve to be increased 711,000,000 yen (75 yen per share)
Method of offering or allotment (Scheduled allottee)	The Company will allot Common shares through third-party allotment as follows. SBI Holdings, Inc. 6,500,000 shares LIFENET INSURANCE COMPANY 2,980,000 shares

For more details about Proposal No. 2, please refer to "Notice of the Extraordinary Meeting of Shareholders" of the Japanese original (in Japanese only).

Proposal No. 3 Issuance of Class A shares by third-party allotment

Pursuant to Article 199 of the Companies Act, the Company requests approval for the issuance of Class A shares by third-party allotment. And since the dilution ratio of shares will be 25% or more, the Company requests approval as a confirmation procedure of shareholders' intentions under Rule 432 of the Securities Listing Regulations stipulated by the Tokyo Stock Exchange (Fukuoka Stock Exchange and Sapporo Securities Exchange in accordance with Article 2 of the Regulations Concerning Corporate Code of Conduct.). Proposal No. 3 is conditional upon the approval of Proposal No. 1, No. 2, No. 4 and No. 5 as originally proposed and the effectiveness of the registration statement filed under the Financial Instruments and Exchange Law.

Outline of issuance

Payment date	September 5, 2025
Number of new shares issued	Class A shares 37,186,700 shares
Issue price	150 yen per share
Amount of funding	5,578,005,000 yen
Amount of capital and capital reserve to be increased	Amount of capital to be increased 2,789,002,500 yen (75 yen per share) Amount of capital reserve to be increased 2,789,002,500 yen (75 yen per share)
Method of offering or allotment (Scheduled allottee)	The Company will allot Class A shares through third-party allotment as follows. LIFENET INSURANCE COMPANY 17,020,000 shares SBI Holdings, Inc. 13,500,000 shares FWD Life Insurance Co., Ltd. 3,333,300 shares MetLife Insurance K.K. 2,000,000 shares Broad-minded Co., Ltd. 1,333,400 shares

For more details about Proposal No. 3, please refer to "Notice of the Extraordinary Meeting of Shareholders" of the Japanese original (in Japanese only).

Proposal No. 4 Reduction of the amount of share capital and capital reserve

In order to improve the financial soundness at an early stage and to prepare for flexible and agile capital policies in the future, the Company will reduce the amount of share capital and capital reserve and transfer them to other capital surplus in accordance with the provisions of Article 447, Paragraph 1 of the Companies Act and Article 448, Paragraph 1 of the Companies Act, and will also transfer other capital surplus after reduction of the amount of share capital and capital reserve becomes effective. The Company will implement procedures to make up the deficit in retained earnings brought forward with the capital surplus after reduction of the amount of share capital and capital reserve takes effect. Proposal No. 4 is conditional upon the approval of Proposal No. 1 through No. 3 and Proposal No. 5 as originally proposed and that the payment for the third-party allotment is made.

1. Amount of share capital to be reduced

Of the 6,857,078,608 yen in share capital after the third-party allotment, 6,757,078,608 yen will be reduced to 100,000,000 yen.

2. Amount of capital reserve to be reduced

Of the 3,957,769,280 yen in capital reserve after the third-party allotment, 3,857,769,280 yen will be reduced to 100,000,000 yen.

3. Method of reduction

In accordance with the provisions of Article 447, Paragraph 1 of the Companies Act and Article 448, Paragraph 1 of the Companies Act, share capital and capital reserve will be reduced and the full amount of each will be transferred to other capital surplus, respectively.

4. Effective date of the reduction

September 5, 2025

Proposal No. 5 Disposal of Surplus

In order to improve the financial soundness at an early stage and to prepare for flexible and agile capital policies in the future, the Company will use the other capital surplus after Proposal No. 4 becomes effective to cover the deficit in retained earnings brought forward in accordance with the provisions of Article 452 of the Companies Act. Proposal No. 5 is conditional upon the approval of Proposal No. 1 through No. 4 as originally proposed and effectiveness of Proposal No. 4.

1. Details of disposal of Surplus

Of the 10,614,847,888 yen in other capital surplus resulting from the reduction in the amount of share capital and capital reserve as Proposal No. 4, 8,742,489,555 yen will be reduced and the same amount will be transferred to retained earnings to be carried forward to cover the deficit.

2. Effective date of disposal of Surplus

September 5, 2025